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*Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Monday, November 6, 2017 (the “**Prospectus**”) issued by Bestway Global Holding Inc. (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.*

*In connection with the Global Offering, Morgan Stanley Asia Limited, or any of its affiliates or any person acting for it, as stabilizing manager (the “**Stabilizing Manager**”), on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date. However, there is no obligation on the Stabilizing Manager to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and may be discontinued at any time, and is required to be brought to an end on Saturday, December 9, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.*

Potential investors of the Offer Shares should note that the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, November 16, 2017).



Bestway Global Holding Inc.

榮威國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

**Number of Offer Shares under : 264,598,000 Shares (subject to
the Global Offering the Over-allotment Option)**

Number of Hong Kong Offer Shares : 26,460,000 Shares

**Number of International Offer Shares : 238,138,000 Shares (subject to
the Over-allotment Option)**

**Offer Price : HK\$4.38 per Offer Share, exclusive of
brokerage of 1.0%, SFC transaction
levy of 0.0027%, and Stock Exchange
trading fee of 0.005%**

Nominal value : HK\$0.01 per Share

Stock code : 3358

Sole Sponsor and Sole Global Coordinator

Morgan Stanley

Joint Bookrunners and Joint Lead Managers

Morgan Stanley



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds

The Offer Price has been determined at HK\$4.38 per Offer Share (excluding the brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$4.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$1,094.1 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Applications under the Hong Kong Public Offering

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. A total of 12,281 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 203,270,000 Hong Kong Offer Shares, representing approximately 7.68 times of the total number of 26,460,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering—Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares under the Hong Kong Public Offering is 26,460,000 Offer Shares, representing approximately 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and Over-allotment Option

A total of 123 places have been allotted 277,827,500 Shares under the International Offering, representing approximately 1.17 times of the total number of 238,138,000 Offer Shares initially available for subscription under the International Offering. The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares under the International Offering is 238,138,000 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, December 9, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 39,689,500 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 39,689,500 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Great Success Enterprises Holdings Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.

Results of Allocations

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at <http://www.bestwaycorp.com> and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, November 15, 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, November 15, 2017 to 12:00 midnight on Tuesday, November 21, 2017;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, November 15, 2017 to Saturday, November 18, 2017; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, November 15, 2017 to Friday, November 17, 2017 at all the receiving banks' designated branches.

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, November 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) (the "Newspapers") and on the Company's website at <http://www.bestwaycorp.com> and the Stock Exchange's website at www.hkexnews.hk.

Dispatch/Collection of Share Certificates and Refund Monies

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website **www.eipo.com.hk** and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, November 15, 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website **www.eipo.com.hk** and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to their addresses specified in their Application Forms on or before Wednesday, November 15, 2017 by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant’s stock accounts or their CCASS Investor Participant’s stock accounts as stated in their applications on Wednesday, November 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, November 15, 2017, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Wednesday, November 15, 2017 by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, November 15, 2017.

Commencement of Dealings in the Shares

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, November 16, 2017, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, November 16, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, November 16, 2017. The Shares will be traded in board lots of 500 Shares each. The stock code of the Company is 3358.

OFFER PRICE

The Offer Price has been determined at HK\$4.38 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$4.38 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,094.1 million. The Group intends to apply the proceeds from the Global Offering as follows:

- approximately 37%, or HK\$407.3 million, will be used to expand and upgrade the research and development, manufacturing and storage capabilities of the Group, of which approximately:
 - (i) 50%, or HK\$203.7 million, will be used for constructing the facilities of the Group in Nantong, Yancheng and Shanghai. As of the Latest Practicable Date, the estimated total remaining development costs for construction of the facilities of the Group were RMB365.0 million (HK\$419.7 million), including (a) RMB174.2 million (HK\$200.2 million) for the production facilities of the Group in Yancheng

and Nantong; (b) RMB21.8 million (HK\$25.1 million) for the research and development facilities of the Group in Shanghai; and (c) RMB169.0 million (HK\$194.4 million) for the warehouses of the Group in Yancheng and Nantong. Subject to changes in light of the evolving business needs and changing market conditions of the Group, the Group intends to allocate approximately 35% (or HK\$71.3 million), 5% (or HK\$10.2 million) and 60% (or HK\$122.2 million) of the net proceeds to the production facilities, research and development facilities and warehouses, respectively of the Group; and

(ii) 50%, or HK\$203.6 million, will be used for the purchase of equipment and machinery. As of the Latest Practicable Date, the total capital expenditure the Group expected to incur for the purchase of machines and equipment was RMB262.8 million (HK\$302.2 million), including (a) RMB112.5 million (HK\$129.4 million) for expansion of the existing production lines of the Group; (b) RMB30.0 million (HK\$34.5 million) for the new manufacturing facilities of the Group in Yancheng and Nantong; and (c) RMB120.3 million (HK\$138.3 million) for the warehouses of the Group in Yancheng and Nantong. Subject to changes in light of the evolving business needs and changing market conditions of the Group, the Group intends to allocate approximately 45% (or HK\$91.6 million), 12% (or HK\$24.4 million) and 43% (or HK\$87.6 million) of the net proceeds to the purchase of the aforesaid machines and equipment, respectively;

- approximately 35%, or HK\$381.4 million, will be used for the repayment of short-term bank borrowings of the Group maturing from December 2017 to June 2018 with interest rates ranging from 3% to 6%;
- approximately 9%, or HK\$101.8 million, will be used for research and development of the products of the Group, including (i) introduction of a new product category, constant-air inflatable play centers, in 2018; (ii) development of New Products, new materials and new product packaging such as new models of portable spas, high-end airbeds with new features and floating islands with new functions; and (iii) improvement of existing products including product features and functions;
- approximately 5%, or HK\$50.9 million, will be used for advertising and promotional activities in key growth markets including the United States, China and Europe. The Group will further develop its multi-dimensional marketing strategies and promote its products and brands through different channels, in particular to increase its focus on online advertisements and other targeted marketing campaigns;
- approximately 5%, or HK\$50.9 million, will be used for enhancing the information technology systems of the Group (in particular its ERP program); and
- approximately 9%, or HK\$101.8 million, will be used for working capital and other general corporate purposes.

Except for the amount of HK\$381.4 million that the Group expects to use to repay short-term bank borrowings, the allocation of the proceeds outlined above will be adjusted on a pro rata basis in the event that the Over-allotment Option is exercised. Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details regarding the use of proceeds.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, November 9, 2017, a total of 12,281 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms; (ii) through giving electronic application instructions to HKSCC via CCASS; and (iii) to the **White Form eIPO** Service Provider through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 203,270,000 Hong Kong Offer Shares, equivalent to approximately 7.68 times of the total number of 26,460,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 12,281 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** service at **www.eipo.com.hk** and by **electronic application instructions** given to HKSCC for a total of 203,270,000 Hong Kong Offer Shares, a total of 12,244 valid applications in respect of a total of 113,040,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$5.80 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of HK\$5 million or less (representing approximately 8.54 times of the 13,230,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 37 valid applications in respect of a total of 90,230,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$5.80 per Offer Share (excluding the brokerage, SFC transaction levy and the Stock Exchange trading fee) of more than HK\$5 million (representing approximately 6.82 times of the 13,230,000 Hong Kong Offer Shares initially comprised in pool B).

No applications has been rejected as invalid applications which are not completed in accordance with the instructions set out in the Application Forms. 12 multiple applications or suspected multiple applications have been identified and rejected. Four applications have been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 13,230,000 Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedure as described in the section headed “Structure of the Global Offering — Pricing and Allocation” in the Prospectus has been applied. The final number of Offer Shares available under the Hong Kong Public Offering is 26,460,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION

A total of 123 placees have been allotted 277,827,500 Shares under the International Offering, representing approximately 1.17 times of the total number of 238,138,000 Offer Shares initially available for subscription under the International Offering. The Offer Shares initially offered under the International Offering have been moderately over-subscribed. There was no reallocation of Offer Shares between the Hong Kong Public Offering and the International Offering, and the final number of Offer Shares under the International Offering is 238,138,000 Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Sole Global Coordinator for itself and on behalf of the International Underwriters, at any time from the Listing Date until Saturday, December 9, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 39,689,500 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 39,689,500 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Great Success Enterprises Holdings Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that (i) no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules, whether in their own name or through their nominees, and the International Offering is in compliance with the Placing Guidelines for Equity Securities set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”); (ii) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering; (iii) none of the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliated companies or connected clients (as defined in the Placing Guidelines) have taken up any Shares for their own benefit under the Global Offering; (iv) there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules; (v) the Company’s public float percentage will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules; (vi) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (vii) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
500	5,360	3,216 out of 5,360 to receive 500 Shares	60.00%
1,000	1,399	840 out of 1,399 to receive 500 Shares	30.02%
1,500	1,250	769 out of 1,250 to receive 500 Shares	20.51%
2,000	638	518 out of 638 to receive 500 Shares	20.30%
2,500	180	500 Shares	20.00%
3,000	252	500 Shares plus 13 out of 252 to receive additional 500 Shares	17.53%
3,500	125	500 Shares plus 26 out of 125 to receive additional 500 Shares	17.26%
4,000	173	500 Shares plus 62 out of 173 to receive additional 500 Shares	16.98%
4,500	63	500 Shares plus 32 out of 63 to receive additional 500 Shares	16.75%
5,000	513	500 Shares plus 343 out of 513 to receive additional 500 Shares	16.69%
6,000	135	1,000 Shares	16.67%
7,000	60	1,000 Shares plus 7 out of 60 to receive additional 500 Shares	15.12%
8,000	213	1,000 Shares plus 88 out of 213 to receive additional 500 Shares	15.08%
9,000	48	1,000 Shares plus 34 out of 48 to receive additional 500 Shares	15.05%
10,000	503	1,500 Shares	15.00%
15,000	166	2,000 Shares	13.33%
20,000	247	2,500 Shares	12.50%
25,000	42	3,000 Shares	12.00%
30,000	305	3,500 Shares	11.67%
35,000	26	4,000 Shares	11.43%
40,000	28	4,500 Shares	11.25%
45,000	10	5,000 Shares	11.11%
50,000	100	5,500 Shares	11.00%
60,000	36	6,500 Shares	10.83%

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT POOL A	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
70,000	18	7,500 Shares	10.71%
80,000	16	8,500 Shares	10.63%
90,000	18	9,500 Shares	10.56%
100,000	216	10,500 Shares	10.50%
200,000	47	15,000 Shares	7.50%
300,000	10	19,500 Shares	6.50%
400,000	15	24,500 Shares	6.13%
500,000	11	29,500 Shares	5.90%
600,000	3	35,000 Shares	5.83%
700,000	9	40,500 Shares	5.79%
800,000	9	46,000 Shares	5.75%
	<u>12,244</u>		

POOL B

900,000	5	133,000 Shares	14.78%
1,000,000	15	147,500 Shares	14.75%
1,500,000	2	221,000 Shares	14.73%
2,000,000	4	294,000 Shares	14.70%
3,000,000	2	440,000 Shares	14.67%
3,500,000	2	513,000 Shares	14.66%
4,000,000	2	586,000 Shares	14.65%
4,500,000	1	659,000 Shares	14.64%
5,000,000	1	731,500 Shares	14.63%
6,000,000	1	877,000 Shares	14.62%
10,000,000	1	1,460,000 Shares	14.60%
13,230,000	1	1,929,000 Shares	14.58%
	<u>37</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 26,460,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares under the Global Offering. The final number of Offer Shares comprised in the International Offering is 238,138,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares under the Global Offering.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at <http://www.bestwaycorp.com> and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, November 15, 2017;
- from the designated results of allocations website at www.iporesults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, November 15, 2017 to 12:00 midnight on Tuesday, November 21, 2017;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, November 15, 2017 to Saturday, November 18, 2017; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, November 15, 2017 to Friday, November 17, 2017 at all the receiving banks' designated branches as set out below.

Bank of China (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road Hong Kong
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East Wan Chai Hong Kong
Kowloon	Mong Kok Branch	589 Nathan Road Mong Kok Kowloon
	Jordan Road Branch	1/F, Sino Cheer Plaza 23-29 Jordan Road Kowloon
	Telford Plaza Branch	Shop Unit, P2-P7 Telford Plaza No.33 Wai Yip Street Kowloon Bay Kowloon
	Hoi Yuen Road Branch	55 Hoi Yuen Road Kwun Tong Kowloon

	Branch name	Address
New Territories	Kau Yuk Road Branch	18–24 Kau Yuk Road Yuen Long New Territories
	Tai Po Plaza Branch	Unit 4, Level 1 Tai Po Plaza 1 On Tai Road, Tai Po New Territories

Standard Chartered Bank (Hong Kong) Limited

	Branch name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4–4A, Des Voeux Road Central Central Hong Kong
	Hennessy Road Branch	399 Hennessy Road Wanchai Hong Kong
Kowloon	Kwun Tong Branch	G/F & 1/F One Pacific Centre 414 Kwun Tong Road Kwun Tong Kowloon
	Mei Foo Stage I Branch	G/F, 1C Broadway Mei Foo Sun Chuen Stage I Lai Chi Kok Kowloon
New Territories	Maritime Square Branch	Shop 308E, Level 3 Maritime Square Tsing Yi New Territories

The level of indication of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will also be published on Wednesday, November 15, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at <http://www.bestwaycorp.com> and the Stock Exchange's website at www.hkexnews.hk.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
482591	500	D8448176	500	K5336007	500		
482591	500	D8512680	500	K670722A	500		
482591	500	E1514583	500	K6759432	500		
482591	500	E1969041	500	K7430094	500		
482591	500	E2224414	500	K8172315	1000		
482591	500	E2838900	500	K8883505	500		
482591	500	E3647505	1000	K9237194	500		
482591	500	E386588A	500	K9613919	500		
A1406992	500	E3893956	1500	K9743618	500		
A3048570	500	E4359414	500	M232108A	500		
A3888110	1500	E4622905	500	M5123572	1500		
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A5337081	500	E532147A	6500	P0439332	1000		
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A6134109	500	E5746225	500	P1121409	500		
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A8801110	500	E8980180	500	P6764499	1000		
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B7889750	500	G1355995	500	V0358371	500		
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C1864007	500	G2095016	500	Y0036917	500		
C3298726	500	G2213159	500	Y0242304	500		
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C596944A	500	G6077462	500	Z2365643	500		
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D2515726	2000	H4338830	1000				
D2572444	1500	H4521724	500				
D2990084	500	H482820A	500				
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D3631193	500	K05018527	500				
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D4452217	500	K2625075	500				
D4710623	500	K3720861	500				
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D5810575	500	K3961028	500				
D5853150	500	K4513770	500				
D6459855	500	K4581113	500				
D649152A	500	K4758870	500				
D6784217	500	K4857402	500				
D7502584	1000	K512994A	500				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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A2364355	29500	Y154505A	500				
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A6084659	500	Z8411027	500				
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A7034213	500						
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0002556	1000	004270716	500	009103348	500	033580003	1500
0002700	500	004281430	500	009122129	500	033580004	1500
0002732	1500	005040461	500	009125736	500	033580006	500
0002944	500	005043943	500	009140620	500	033580008	500
0003790	500	005103148	500	009150838	500	033580009	500
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0005812	1500	005132212	500	009181916	500	033580011	1500
0005813	1000	005144321	500	009190428	5500	033580012	1500
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001071817	500	005222529	500	009252918	500	0389475	8500
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001199035	500	006060034	500	010123816	500	0847043	6500
0012005	500	006073	500	010130079	500	0863865	1000
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002055518	500	006696700	1500	011102433	500	101134520	500
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003128219	500	008107616	500	012100415	500	102266118	15000
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003152728	500	008171743	500	012175639	500	10271945	1500
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00417401X	500	009041610	500	0248435	500	103140365	500

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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103170026	500	108282016	500	201023841	500	207215240	500
103171525	500	109039876	500	201051421	500	20723142X	500
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10323154X	500	109104727	500	201172167	500	207244530	500
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104130033	500	109300036	500	202090451	500	208084750	1500
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107125428	500	112322600	500	206061268	500	210111595	500
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107220013	500	12509246	500	206157522	500	210177527	500
10725593X	500	13012919	3500	206186073	500	210192411	500
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108072118	500	15010319	500	207010508	500	210290063	500
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10814083X	500	1542475	3500	207084375	500	210291423	500
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108253446	500	160166C	500	207161225	500	211020535	500
108260647	500	160181C	500	207172423	500	211040042	500
108261035	500	168582	3500	207182143	500	211050553	500
108280220	500	1765205	10500	207183019	500	211081043	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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211100319	500	257202853	1000	293207C	500	304050814	500
21110311X	500	258114206	2000	293310C	500	304056023	500
211103198	1500	258134766	1500	293542C	1000	304061137	500
211117021	500	258235514	1000	293624C	2000	304064234	500
211123013	500	259354009	2500	293636C	500	304090053	500
211148637	500	259392157	500	293728C	500	304102019	500
211152026	500	259539369	2500	293769C	2000	304122924	500
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212100030	500	262065007	3500	294786M	500	304305034	500
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212130836	500	262065009	5500	294788M	500	305042216	500
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212204434	500	262065014	10500	295595813	1000	305131559	500
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308252325	500	311051553	500	330490889	1000	366139467	500
308253252	500	31106542X	500	33052319	1000	366218329	1000
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309047780	500	311082435	500	33071919	3500	368470753	500
309060426	500	311111127	500	33071919	3500	369032834	1000
309060545	500	31111580X	2000	33071919	3500	369113824	500
309101569	500	311130410	500	33071919	3500	369200308	500
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309102311	5500	311194247	500	33071919	3500	370283197	500
309103192	500	311245222	500	33078119	2500	37061219	3500
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309160010	500	312060336	500	33262419	500	371053141	1000
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309163727	500	312063043	500	33262419	500	37112219	500
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310108197	500	328094271	500	352288260	2000	388040560	500
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310122627	500	33030219	3500	360190854	500	389009713	3500
31013338X	500	33030219	3500	360306202	500	389046970	8500
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401270049	500	408016816	500	412112084	500	44072419	500
401271827	500	408022221	500	412120912	500	44072419	500
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44522219	500	505280714	500	51072319	1000	604060028	500
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44528119	3500	506041044	500	511024235	500	604083013	500
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44530219	2000	506091341	500	511073634	500	604129021	500
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50010619	500	506160516	500	511150012	500	604181027	500
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50107001X	500	506171941	500	511199040	500	604205164	500
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501201815	500	506193213	500	511230046	500	604253026	500
50126583X	500	50627485X	500	511240317	500	604281214	500
501307024	500	506280623	500	511243021	500	604283925	500
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503011159	500	509011736	500	550823172	500	607073827	500
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505171510	500	510265113	500	60316922X	500	60920654X	500
505206826	500	510270211	500	603192715	500	609244723	500
505217324	500	510292545	500	603194729	500	609251832	500
505232046	500	510298272	500	603221015	500	609256526	500

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609261721	500	701317122	500	707070226	500	711257423	500
609263020	500	702024568	500	707101606	500	711263042	500
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609292680	500	702101821	500	707121211	500	712015411	500
609305429	500	702110026	500	70715202X	500	712020211	500
610044428	1500	702140728	500	707231014	500	712052581	500
610061485	500	702170081	500	707292423	500	712060025	500
610061711	500	702176713	500	70729242X	500	712107019	500
610085421	500	702203022	500	70731880X	500	712107515	500
610090141	500	702212925	500	708024460	500	712113756	500
610112196	500	702230029	500	708052811	500	712126103	500
610112313	500	702250427	500	70806081X	500	71213032X	500
610122199	500	702275220	500	708061163	500	712178940	500
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610152060	500	702288336	500	708071019	500	712200324	500
610161609	500	703020749	500	708073725	500	712221751	500
610166623	500	703021865	500	708076611	500	712250013	500
610168222	500	703034826	500	708077563	500	712254234	500
610200016	500	703042023	500	708101826	500	712260536	500
610201518	500	703048020	500	708110040	500	71227423X	500
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612100045	500	704241310	500	70925162X	500	773365317	500
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612185817	500	705052945	500	71002382X	500	773669001	2000
612200079	1500	705080020	500	710032519	500	773669002	2000
612205911	500	705081836	500	710050324	500	773669003	2000
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612212818	500	705102762	500	71007401X	500	773669005	2000
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621126221	500	705221568	500	710130036	500	773669010	3500
630102197	500	705265929	500	710130057	500	773669011	4000
63010519	500	705271865	500	710140437	500	773669012	4000
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630612002	500	705285789	500	710165414	500	773669014	5500
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701262218	500	707014029	500	71122432X	500	780271938	2000
701282069	500	707047832	500	711250623	500	782024608	1500
701292391	500	707051956	500	711251328	500	787191584	1000
701294229	500	707065425	500	711255025	500	787466001	440000

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787466002	46000	805182188	500	810252720	500	903120147	500
789137072	500	805203038	500	81026504X	500	903121810	500
790022453	500	805272015	500	810270029	500	903140724	500
792118952	1000	806032513	500	810318501	500	903142029	500
800162C	500	806035017	500	810367600	500	903190020	500
800186C	500	806120012	500	810595200	2000	903191718	500
800315C	500	806129660	500	811021525	500	903200953	500
800327C	500	806137319	500	811030320	500	903220444	500
800328C	500	806151427	500	811050041	500	903238826	500
800366C	500	806172020	500	811051323	500	903242927	500
800547C	500	806180040	500	811054034	500	90329383X	500
800690C	500	806192021	500	811063720	500	903311911	500
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801093553	500	806271110	500	811112546	500	904080023	500
801102024	500	806272848	500	811133257	500	904112853	500
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805173782	500	810243017	500	903062551	500	909020393	500

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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS2754584	500	IS4494917	500	IS5866791	500	IS7212853	500
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IS2951207	500	IS4645906	500	IS5903354	500	IS7272155	500
IS2952430	500	IS4670312	500	IS5908340	500	IS7283920	500
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IS3121157	500	IS4825001	500	IS6093275	500	IS7415213	1000
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IS3253205	1500	IS4953668	500	IS6233752	500	IS7478698	500
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IS4427171	500	IS5860523	500	IS7199691	500	IS8661524	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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IS8715993	500	K1062808	500	K4410335	500	K7772394	3500
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IS8740388	500	K114889	500	K4465954	500	K7790112	500
IS8742711	500	K115353	1000	K4497341	500	K7879172	500
IS8766890	500	K1160397	500	K4515641	5500	K7880138	3500
IS8804487	1500	K1222171	500	K4549112	500	K7944462	3500
IS8805133	500	K1249495	500	K458712A	500	K7946228	500
IS8805565	500	K1249592	1500	K4602951	1500	K8017964	2500
IS8824821	500	K1261266	500	K4624416	500	K812874A	1500
IS8877166	500	K1293931	500	K4663853	500	K8222231	1500
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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P0044001	500	P6654642	1000	R1858067	1000	V0094188	500
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P014247A	500	P670441	500	R2225491	500	V0164127	1000
P0239007	3500	P6781717	1000	R2478748	500	V0193860	15000
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P0332988	500	P6852029	15000	R2506180	500	V0209953	500
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P036879	500	P7196974	1000	R2646225	500	V0282847	1500
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P046227A	500	P7418349	500	R3179833	500	V0311375	500
P0491458	1000	P7449155	1500	R3218200	3500	V0315680	3500
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P620843A	1500	R1143955	3500	T12061971	500	Y0026504	500
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P6423985	500	R132710A	500	T22328142	500	Y005947A	500
P6432607	500	R163910	500	V0044652	500	Y0105307	500
P6602898	3500	R1665498	500	V0051225	500	Y0119812	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
Y0254035	500	Y7262785	500	Z3498205	1000	Z6835180	500
Y0301351	500	Y7444417	500	Z3514146	1000	Z6852255	500
Y0326494	500	Z002511A	500	Z3542174	1500	Z6903763	500
Y0362431	2000	Z0028232	9500	Z3578144	500	Z6914439	500
Y0366453	500	Z0115283	1000	Z3670393	1000	Z713226	2000
Y0374391	500	Z0127176	3500	Z3684009	500	Z7152427	1000
Y039483A	500	Z0193608	1000	Z3709176	10500	Z717787A	500
Y0482046	500	Z0237583	500	Z3735541	500	Z7246286	5500
Y0484642	500	Z0385442	500	Z3789854	500	Z7255668	500
Y0500524	500	Z0506355	500	Z3804497	500	Z7257202	500
Y0506689	2500	Z0550516	500	Z3813194	3500	Z7269952	500
Y0569281	500	Z0585301	500	Z3836755	1000	Z7304456	1000
Y0660343	500	Z0641481	3500	Z3854931	500	Z7461748	500
Y0744482	500	Z0742911	500	Z3861008	500	Z756179	500
Y0761840	500	Z0833941	3500	Z3872700	500	Z756249	500
Y0796954	500	Z085959	1000	Z3898920	500	Z7582170	500
Y0826136	1500	Z0861511	1500	Z3899455	500	Z7610638	500
Y0831687	500	Z0865304	500	Z3906664	3500	Z763264A	3500
Y0836433	7500	Z086571	500	Z3915205	500	Z7663200	500
Y090789	1000	Z0887456	3500	Z397415	1000	Z777374A	500
Y0924685	500	Z0942643	1000	Z3978282	1000	Z793168A	500
Y0970776	500	Z1007492	500	Z4076045	500	Z8157473	500
Y1037933	500	Z1116208	500	Z410037	1500	Z815864A	500
Y114876A	500	Z1120361	500	Z4132417	1500	Z8261270	500
Y120502A	1500	Z1137108	500	Z4188668	1000	Z8300632	1500
Y12053034	500	Z118935	1500	Z4203705	3500	Z830089	500
Y1246214	500	Z121143A	500	Z4207182	500	Z8318116	1000
Y1250475	1500	Z1235533	500	Z4235100	500	Z8337935	500
Y1253660	1000	Z1415817	500	Z4238703	500	Z8391360	3500
Y1282709	500	Z1609549	1500	Z4380429	500	Z8399434	1500
Y1425372	3500	Z1639391	500	Z439776	500	Z8450359	500
Y1462898	500	Z1669541	500	Z4548222	500	Z8459283	500
Y1627161	500	Z1679210	500	Z4562233	500	Z8464635	500
Y1665497	500	Z1686047	500	Z459069	2500	Z8470813	500
Y1747809	500	Z1690699	1500	Z4599889	500	Z8477893	3500
Y1748082	500	Z1733878	500	Z4602286	3500	Z8491446	500
Y1757758	500	Z175963A	500	Z4670958	2500	Z8622435	3500
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Y2061587	500	Z1772598	1000	Z4766955	500	Z8767743	500
Y208983A	500	Z1803663	1000	Z480979	1000	Z8780235	500
Y2160984	500	Z1812441	500	Z4840934	3500	Z8813966	1500
Y2244207	500	Z1920430	500	Z4848080	1500	Z8828335	500
Y2681941	1500	Z2012295	1000	Z5014779	500	Z8837733	3500
Y2686447	500	Z203910A	500	Z5019649	3500	Z900784A	500
Y291928A	3500	Z2175623	500	Z5059551	500	Z9028936	500
Y2945280	500	Z218843	2000	Z5154988	3500	Z903219	2500
Y2963645	2000	Z2195187	1000	Z516486A	500	Z9110322	3500
Y3033285	500	Z219900A	3500	Z5198160	500	Z9132326	3500
Y3116245	500	Z2215870	500	Z5226091	1000	Z9135569	1500
Y3144060	500	Z2241405	500	Z5258627	500	Z9154346	500
Y3212422	500	Z2242916	1000	Z5261679	3500	Z9163175	500
Y3367426	500	Z2280273	3500	Z5263167	3500	Z9285890	500
Y3372470	500	Z2306604	500	Z530842A	1000	Z930254A	500
Y344918A	3500	Z2332281	500	Z5365725	1000	Z930452	500
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Y354266A	1500	Z2445884	500	Z5370826	500	Z9444468	500
Y3546045	2000	Z2452627	1000	Z5386374	500	Z9500767	500
Y3727902	500	Z246370A	1000	Z5387176	500	Z952223A	500
Y3730393	3500	Z2496241	500	Z5392676	1000	Z9573497	2000
Y3771073	500	Z2510554	1000	Z5403996	1500	Z9604023	500
Y3824312	500	Z2528216	500	Z5415951	3500	Z9628321	1500
Y3947503	500	Z2538254	500	Z5446865	1000	Z9821504	500
Y409413	500	Z2614813	500	Z5461287	500	Z9917307	500
Y4161937	500	Z2630568	500	Z5482500	3500		
Y4378197	500	Z2675391	1000	Z553862A	1000		
Y441598A	500	Z2712785	500	Z5541256	500		
Y4425837	3500	Z2721210	500	Z5545677	1000		
Y4658467	500	Z2768985	500	Z6023933	500		
Y4758240	500	Z2777089	500	Z6066683	2500		
Y4794387	500	Z2799457	1500	Z6105875	500		
Y5044691	1000	Z2799848	2000	Z6196625	500		
Y5053739	500	Z2802695	1500	Z6267581	500		
Y5206071	500	Z2835100	500	Z6305696	500		
Y533682A	500	Z2916127	1000	Z6432833	500		
Y5342552	1000	Z3020283	500	Z6491511	3500		
Y5364238	500	Z3100422	500	Z6502882	500		
Y5438258	3500	Z3155839	500	Z6531718	500		
Y5623640	500	Z3171583	1000	Z654363	500		
Y568061A	1500	Z3248748	500	Z6559906	3500		
Y5762896	500	Z3250572	500	Z6571299	500		
Y5796502	2000	Z3315593	500	Z6580700	500		
Y5989777	1500	Z3329640	1500	Z6591478	500		
Y6031976	500	Z3357822	3500	Z6704256	500		
Y6249157	3500	Z3392385	500	Z6734392	500		
Y6341932	500	Z3411789	500	Z6769978	500		
Y6528390	500	Z3425887	500	Z6803610	2500		
Y702261A	500	Z3461700	3000	Z6812946	500		

DISPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms or through the White Form eIPO Service

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website **www.eipo.com.hk** and whose applications are wholly or partially successful, may collect their refund cheque(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, November 15, 2017, or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorize any other persons to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation’s chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, such refund cheque(s) and/or share certificate(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service by submitting electronic applications through the designated website **www.eipo.com.hk** and whose applications are wholly or partially successful, will have their refund cheque(s) and/or share certificate(s) sent to the addresses specified in their Application Forms on or before Wednesday, November 15, 2017, by ordinary post and at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the addresses specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock accounts or their CCASS Investor Participant's stock accounts as stated in their applications on Wednesday, November 15, 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, November 15, 2017, or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorize any other persons to collect for them. Corporate applicants which are eligible for personal collection must attend through their authorized representatives, each bearing a letter of authorization from the corporation stamped with the corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, such refund cheque(s) will be dispatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the addresses specified in their Application Forms on or before Wednesday, November 15, 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, November 15, 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, November 15, 2017, or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, November 15, 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies (if any) credited to their designated bank accounts.

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

COMMENCEMENT OF DEALINGS IN THE SHARES

Share certificates will only become valid at 8:00 a.m. on Thursday, November 16, 2017 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting—Underwriting Arrangements and Expenses—Hong Kong Public Offering—Grounds for Termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at or before 8:00 a.m. on Thursday, November 16, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, November 16, 2017. The Shares will be traded in board lots of 500 Shares and the stock code of the Company is 3358.

By Order of the Board
Bestway Global Holding Inc.
Zhu Qiang
Chairman

Hong Kong, November 15, 2017

As of the date of this announcement, the Board comprises Mr. Zhu Qiang as chairman and executive Director; Mr. Liu Feng, Mr. Tan Guozheng and Mr. Duan Kaifeng as executive Directors; and Mr. Dai Guoqiang, Mr. Lam Yiu Kin and Mr. Yao Zhixian as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).