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Unless otherwise defined in this announcement, capitalized terms in this announcement have the same meanings as defined in the Prospectus.



Bestway Global Holding Inc.

榮威國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3358)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

END OF STABILIZATION PERIOD AND STABILIZATION ACTIONS

The Company announces that the stabilization period in connection with the Global Offering ended on December 9, 2017, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by the Stabilizing Manager during the stabilization period involved:

- i. over-allocations of an aggregate of 39,689,500 Shares in the International Offering, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering;

- ii. borrowing of an aggregate of 39,689,500 Shares from Great Success Enterprises Holdings Limited pursuant to the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Great Success Enterprises Holdings Limited to cover the over-allocations in the International Offering; and
- iii. purchases of an aggregate of 39,689,500 Shares in the price range of HK\$3.10 to HK\$4.20 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) on the market during the stabilization period.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Sole Global Coordinator did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on December 9, 2017.

END OF STABILIZATION PERIOD AND STABILIZATION ACTIONS

Pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the Company announces that the stabilization period in connection with the Global Offering ended on December 9, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The stabilizing actions undertaken by the Stabilizing Manager during the stabilization period involved:

- i. over-allocations of an aggregate of 39,689,500 Shares in the International Offering, representing approximately 15.0% of the total number of Offer Shares initially available under the Global Offering;
- ii. borrowing of an aggregate of 39,689,500 Shares from Great Success Enterprises Holdings Limited pursuant to the Stock Borrowing Agreement between Morgan Stanley & Co. International plc and Great Success Enterprises Holdings Limited to cover the over-allocations in the International Offering; and
- iii. purchases of an aggregate of 39,689,500 Shares in the price range of HK\$3.10 to HK\$4.20 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) on the market during the stabilization period.

The Shares borrowed from Great Success Enterprises Holdings Limited pursuant to the Stock Borrowing Agreement will be returned to Great Success Enterprises Holdings Limited in accordance with the terms of the Stock Borrowing Agreement.

The last purchase in the course of stabilizing actions was made on November 24, 2017 at the price of HK\$3.47 per Share on the Stock Exchange (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

LAPSE OF THE OVER-ALLOTMENT OPTION

The Sole Global Coordinator did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on December 9, 2017.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules.

By Order of the Board
Bestway Global Holding Inc.
Zhu Qiang
Chairman

Hong Kong, December 11, 2017

As of the date of this announcement, the Board comprises Mr. Zhu Qiang as chairman and executive Director; Mr. Liu Feng, Mr. Tam Guozheng and Mr. Duan Kaifeng as executive Directors; and Mr. Dai Guoqiang, Mr. Lam Yiu Kin and Mr. Yao Zhixian as independent non-executive Directors.